

012

PRADYUMNA STEELS LIMITED

27, R. N. MUKHERJEE ROAD, KOLKATA - 700 001 * PHONE - 033 2248 - 0166 (3 LINES)
FAX - 033 2248 - 8957 * email : ja@heilindia.com * CIN : L27109WB1972PLC028537

mt w/ P
F.8/PSL/JA

April 5, 2016

13-4 E
The Secretary,
The Calcutta Stock Exchange Ltd.,
7, Lyons Range,
Kolkata 700 001.

Dear Sir,

Enclosed please find herewith Distribution of Shareholding Pattern under Regulation 31 of SEBI (Listing obligations and Disclosure Requirements) Regulation, 2015 for the Quarter /Year ended 31st March 2016.

Please find the above in order and acknowledge receipt.

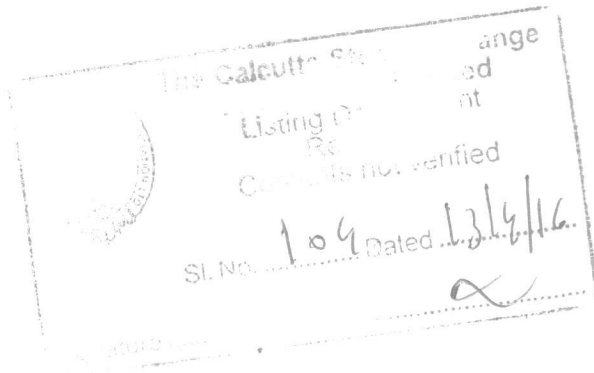
Thanking you,

Yours faithfully,
For PRADYUMNA STEELS LIMITED

Jaymukh Ghosh

AUTHORISED SIGNATORY

Encl: as above



Format of holding of specified securities

1. Name of Listed Entity: PRADYUMNA STEELS LIMITED
2. Scrip Code/Name of Scrip/Class of Security : Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)©
 - a. If under 31 (1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)© then indicate date of allotment/extinguishment

4. **Declaration :** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | Yes | |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columnus for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

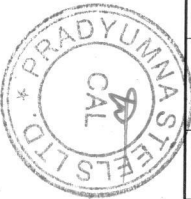


| Category of shareholder (I) | Nos. of shares held (II) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | No. of shares underlying convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|-------------------------------------|--------------------------|--|--|---|--|--|---|-----------------|--|---|----------------------------------|---------------------------------|---|----------|---|
| | | | | | | | Class eq. x | Total | | | As a % of total shares held (b) | As a % of total shares held (b) | | | |
| (A) Promoter & group | 12 | 1,23,950 | - | - | 1,23,950 | 71.86 | 1,23,950 | 1,23,950 | - | - | - | - | - | - | - |
| (B) Public | 300 | 48,550 | - | - | 48,550 | 28.14 | 48,550 | 48,550 | - | - | - | - | - | - | - |
| (C) Non Promoter - Non Public | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C1) Shares underlying DRS | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C2) Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total | 312 | 1,72,500 | - | - | 1,72,500 | 100.00 | 1,72,500 | 1,72,500 | 100.00 | - | - | - | - | - | - |



Name of the Company : PRADYUMNA STEELS LTD
Table II - Statement Showing Shareholding pattern of the Promoter and Promoter Group as on 31/03/2016

| (1) Category & Name of the Shareholders (I) | (II) PAN | (III) Nos. of Shareholders | (IV) No. of fully paid up equity shares held | (V) Partly paid-up equity shares held | (VI) Nos. of underlying Depository Receipts | (VII)=(IV)+(V)+(VI) Total nos. shares held | (VIII) Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | Total as a % of Total Voting rights (X) | No. of Underlying convertible securities (including Warrants) (XI) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(XI) As a % of | Number of Locked in shares (XIII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
|--|-------------|-------------------------------|---|--|--|---|---|---|---------|----------|---|--|--|-----------------------------------|---|---|
| | | | | | | | | Class x | Class y | Total | | | | | | |
| (1) Indian Individuals/Hindu undivided Family | | 6 | 17,200 | - | - | 17,200 | 9.97 | 17,200 | - | 17,200 | 7.54 | - | - | - | - | - |
| SVT RAJENDRA PRASAD MODY | AEAPM3610A | 1 | 13,000 | - | - | 13,000 | 7.54 | 13,000 | - | 13,000 | 7.54 | - | - | - | - | - |
| SMT PREMLATA DEVI MODY | AEAPM3613D | 1 | 100 | - | - | 100 | 0.06 | 100 | - | 100 | 0.06 | - | - | - | - | - |
| SRI VIKRAM ADITYA MODY | AEAPM3611B | 1 | 800 | - | - | 800 | 0.46 | 800 | - | 800 | 0.46 | - | - | - | - | - |
| SMT SANCHITA MODY | AEAPM3612C | 1 | 100 | - | - | 100 | 0.06 | 100 | - | 100 | 0.06 | - | - | - | - | - |
| SRI RAAGHAVENDRA ANANT MODY | AQJHM6379C | 1 | 1,100 | - | - | 1,100 | 0.64 | 1,100 | - | 1,100 | 0.64 | - | - | - | - | - |
| M/S R P MODY & SONS | AAHHR0453D | 1 | 2,100 | - | - | 2,100 | 1.22 | 2,100 | - | 2,100 | 1.22 | - | - | - | - | - |
| (b) Central Government/State Government(s) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) Financial Institutions/Banks | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) Any Other (specify) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Bodies Corporate | | 6 | 1,06,750 | - | - | 1,06,750 | 61.88 | 1,06,750 | - | 1,06,750 | 61.88 | - | - | - | - | - |
| MODY INVESTMENTS & MFG CO PVT LTD | AAABCM7745E | 1 | 41,400 | - | - | 41,400 | 24.00 | 41,400 | - | 41,400 | 24.00 | - | - | - | - | - |
| HINDUSTHAN CONSULTANCY & SERVICES LTD | AAABCM7745E | 1 | 22,200 | - | - | 22,200 | 12.87 | 22,200 | - | 22,200 | 12.87 | - | - | - | - | - |
| INTERCONTINENTAL TRADING & INV. CO LTD | AAACIO747D | 1 | 17,250 | - | - | 17,250 | 10.00 | 17,250 | - | 17,250 | 10.00 | - | - | - | - | - |
| PARAMOUNT ENTERPRISES LTD | AAACPO057F | 1 | 8,600 | - | - | 8,600 | 4.99 | 8,600 | - | 8,600 | 4.99 | - | - | - | - | - |
| JAI COMMERCIAL COMPANY LTD | AAACJ0029K | 1 | 50 | - | - | 50 | 0.03 | 50 | - | 50 | 0.03 | - | - | - | - | - |
| ORIENT BONDS STOCKS LTD | AAACCO198N | 1 | 17,250 | - | - | 17,250 | 10.00 | 17,250 | - | 17,250 | 10.00 | - | - | - | - | - |
| Sub Total = (A1) | | 12 | 1,23,950 | - | - | 1,23,950 | 71.86 | 1,23,950 | - | 1,23,950 | 71.86 | - | - | - | - | - |
| (2) Foreign Individuals (Non-Resident Individuals/Foreign Individuals) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) Government | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) Government | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) Institutions | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) Foreign Portfolio Investor | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) Any Other (specify) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sub Total = (A2) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2) | | 12 | 1,23,950 | - | - | 1,23,950 | 71.86 | 1,23,950 | - | 1,23,950 | 71.86 | - | - | - | - | - |



PRADYUMNA STEELS LIMITED

Table III - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/03/2016

| (1) | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder s (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957. As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | Total as a % of Total Voting rights | No. of Underlying convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | Number of shares pledged or otherwise | Number of equity shares held in dematerialized form (XIV) |
|-----|---|----------|-----------------------------|--|---------------------------------------|--|--|--|---|---------|--------|-------------------------------------|---|---|----------------------------------|---------------------------------------|---|
| | | | | | | | | | Class x | Class y | Total | | | | | | |
| (a) | Mutual Funds / UTI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) | Venture Capital Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Alternate Investment Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Foreign Venture Capital Investors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) | Foreign Portfolio Investors | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (f) | Financial Institutions / Banks | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (g) | Insurance Companies | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (h) | Provident Funds / Pension Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (i) | Any Other (specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub Total = (B1) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (2) | Central Government / State Government(s) / President of India | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (3) | Non-Institutions | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) | Individuals- | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | i. Individual shareholders holding nominal share capital upto Rs.2 lakhs | - | 300 | 48,550 | - | - | 48,550 | 28.14 | 48,550 | 0 | 48,550 | 28.14 | - | - | - | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) | NBFCs registered with RBI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) | Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub Total = (B2) | - | 300 | 48,550 | - | - | 48,550 | 28.14 | 48,550 | - | 48,550 | 28.14 | - | - | - | - | - |
| | Total Public Shareholding (B)=(B1)+(B/2) | - | 300 | 48,550 | - | - | 48,550 | 28.14 | 48,550 | - | 48,550 | 28.14 | - | - | - | - | - |



PRADYUMNA STEELS LTD

Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public Shareholder as on 31/03/2016

| (1) | Category & Name of the Shareholders (I) Custodian / DR Holder | PAN (II) | No of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights in each class of securities (X) | | | Total as a % of Total Voting rights (X) | No of Underlying shares convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) | No. (a) | Number of Locked in shares (XII) | Number of shares pledged or | Number of equity shares held in dematerialized form (XIV) |
|-----|--|----------|--------------------------|--|---------------------------------------|--|--|---|---|---------|-------|---|---|--|---------|----------------------------------|-----------------------------|---|
| | | | | | | | | | Class x | Class y | Total | | | | | | | |
| (1) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (2) | Total Non Promoter - Non Public Shareholding (C)=(C1)+(C2) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

